



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
OCTOBER 18, 2000
VOL. 47 NO. 125

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE



DOMESTIC MARKET HIGHLIGHTS

Trade sentiment for frozen hens and toms steady to fully steady, instances firm. Demand and trading limited. Seasonal sales of fresh hens and toms in the Midwest and East coast areas are finding fairly good activity. Offerings of whole birds generally light. Bulk parts and meats trading slow.

EXPORT MARKET HIGHLIGHTS

Trading and demand limited. Supplies light to adequate, mostly light. Most interest noted coming from Russia.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 17, 2000**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	77-81	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	76-79	76.5-78	77.96	828	-	-	-	-	-
WESTERN REGION 5/	77-81	78	78.00	40	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	73-76	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	73-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-76	74-75	74.44	180	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 18, 2000**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	77-81	77-79	77.29	140	-	-	-	-	-
CENTRAL REGION 4/	76-79	-	-	-	-	-	-	-	-
WESTERN REGION 5/	77-81	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	72-76	72-75	74.00	520	-	-	-	-	-
CENTRAL REGION 4/	73-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-76	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17 OCTOBER 2000.

Undertone barely steady to weak on tom 2-joint wings, hen 2-joint wings steady and necks steady to fully steady. Demand light to instances fair on tom 2-joint wings for the adequate to burdensome offerings. Hen 2-joint wing demand slow to moderate for the light to adequate offerings. Tom full-cut wings steady at best with some industry members starting to note instances of increased availability. Demand light to fair. Trading was light on all items.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		F	99.67	60
DRUMSTICKS, TOM	31.00		31.00	6
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN	33.00		33.00	6
WINGS, FULL-CUT, TOM	27.00		27.00	15
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		R	32.50	80
WINGS, V-TYPE, HEN				
NECKS, TOM	14.00		14.00	105
NECKS, HEN	15.00		15.00	6
BREASTS, B/S, TOM 3/		F	165.00	80
BREASTS, B/S, TOM—FRESH 3/	195.00		195.00	80
THIGH MEAT	68.00		68.00	40
THIGH MEAT—FRESH	65.00		65.00	30
BREAST TRIM MEAT				
SCAPULA MEAT		R	111.00	40
TENDERLOINS		F	135.00	80
DESTRAPPED TENDERS	160.00		160.00	60
DESTRAPPED TENDERS—FRESH	187.00		187.00	20
WING MEAT WITH SKIN		F	55.00	26
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		M	16.20	880
EXPORT TRADING				
DRUMSTICKS, TOMS		F	31.50	80
WINGS FULL-CUT - TOMS		W	24.00	26
WINGS, V-TYPE, TOM		R	30.00	104
TAILS		R	20.00	120
MECHANICALLY SEPARATED 4/		F	19.00	104
THIGH MEAT - FROZEN		F	67.25	648

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	96-98
FRESH TURKEYS Y TOMS 14-24#	95
FROZEN TURKEYS Y HENS 8-16#	82-83
FROZEN TURKEYS Y TOMS 14-24#	77-80
FROZEN TURKEYS Y TOMS 24-28#	78-82

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	91-104
TURKEYS Y TOMS UNDER 22#	91-104
TURKEYS Y TOMS 22-24#	91-104
TURKEYS Y TOMS 24-26#	91-104
TURKEYS Y TOMS 26 LBS & OVER	92-104

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 OCTOBER 2000.

Trade sentiment steady to barely steady on fresh tom breast meat, frozen tom breast meat mostly steady, fresh destrapped tenderloins steady and frozen destrapped tenderloins steady to fully steady. Scapula and wing meat trade sentiment fully steady to firm, breast trim steady to fully steady. Demand fair to good on tom breast meat for current and future shipments. November - December trading light on frozen tom breast meat at 165 cents delivered and moderately heavy on open priced fresh tom breast meat. Offerings of fresh tom breast meat light to fully adequate, mostly adequate to fully adequate. Demand light to fair on destrapped tenderloins and frozen tom breast meat for the light to adequate offerings.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/	154.00		154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		F	99.67	60
DRUMSTICKS, TOM	31.00-36.00		31.56	45
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		T	33.00	6
WINGS, FULL-CUT, TOM	30.00		30.00	14
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	29.00		29.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM	17.00		17.00	11
NECKS, HEN		T	15.00	6
BREASTS, B/S, TOM 3/		F	165.00	80
BREASTS, B/S, TOM—FRESH 3/	193.50-200.00		195.76	288
THIGH MEAT		T	68.00	40
THIGH MEAT—FRESH		T	65.00	30
BREAST TRIM MEAT				
SCAPULA MEAT		R	111.00	40
TENDERLOINS		F	135.00	80
DESTRAPPED TENDERS	159.00		159.00	40
DESTRAPPED TENDERS—FRESH		T	187.00	20
WING MEAT WITH SKIN	53.00-56.00		55.00	120
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		M	16.20	880
EXPORT TRADING				
DRUMSTICKS, TOMS	30.00-31.00		30.70	400
WINGS FULL-CUT - TOMS		W	24.00	26
WINGS, V-TYPE, TOM		R	30.00	104
TAILS	22.00		22.00	52
MECHANICALLY SEPARATED 4/	19.00		19.00	144
THIGH MEAT - FROZEN	69.00		69.00	236

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 10/18/00
POULTRY HEALTH BOARD

SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
2000-2001	2,753	102,387	102,637
1999-2000	3,331	120,481	120,831

USDA, AMS, POULTRY PROGRAMS.
POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Grover T. Hunter
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)965-4661	(Officer-In-Charge)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Bell, CA	Voice	(323)269-4154	Jim Derby
	Fax	(323)269-5926	(Officer-In-Charge)
	Recorded	(323)260-4676	